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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TCCL (FINANCE) LIMITED**

**港華燃氣(融資)有限公司**

(the “**Issuer**”)

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**US\$200,000,000 Guaranteed Sustainability Linked Bonds due 2027  
(Stock Code: 5200) (the “Notes”)**

**under the US\$2,000,000,000  
Medium Term Note Programme  
(the “Programme”)**

unconditionally and irrevocably guaranteed by



**港華智慧能源有限公司  
Towngas Smart Energy Company Limited**

*(formerly known as Towngas China Company Limited 港華燃氣有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1083)

(the “**Guarantor**”)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Crédit Agricole CIB**

**HSBC**

**Mizuho Securities**

**UBS**

*Joint Lead Managers*

**BofA Securities**

**DBS Bank Ltd.**

**Morgan Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 11 June 2021 relating to the Programme and the pricing supplement dated 13 April 2022 in respect of the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 27 April 2022.

Hong Kong, 26 April 2022

As at the date of this announcement, the board of directors of the Guarantor comprises:

*Non-Executive Directors:*

LEE Ka-kit (*Chairman*)

LIU Kai Lap Kenneth

*Executive Directors:*

Alfred CHAN Wing-kin

Peter WONG Wai-yee (*Chief Executive Officer*)

John HO Hon-ming (*Company Secretary*)

Martin KEE Wai-ngai (*Chief Operating Officer – Gas Business*)

John QIU Jian-hang (*Chief Operating Officer – Renewable Business*)

*Independent Non-Executive Directors:*

Moses CHENG Mo-chi

Brian David LI Man-bun

James KWAN Yuk-choi

LOH Kung Wai Christine

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing-kin (aka Alfred Chan Wing-kin), Mr. Peter Wong Wai-yee and Mr. John Ho Hon-ming.