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港華智慧能源有限公司 Towngas Smart Energy Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1083)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR CONNECTED TRANSACTIONS

Reference is made to the announcement of Towngas Smart Energy Company Limited (the “**Company**”) dated 18 March 2022 in relation to the proposed issue of new Shares to connected persons (the “**Announcement**”) and the announcement of the Company dated 8 April 2022 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise stated herein, terms defined in the Announcement shall have the same meanings when used in this announcement.

As mentioned in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreements and the Share Issue; (ii) the recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreements and the Share Issue; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreements and the Share Issue; and (iv) a notice of the EGM, is expected to be despatched by the Company to the Shareholders on or before 25 April 2022. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 10 May 2022.

By Order of the Board
Towngas Smart Energy Company Limited
John Ho Hon-ming
Executive Director and Company Secretary

Hong Kong, 22 April 2022

As at the date of this announcement, the Board comprises:

Non-Executive Directors:

LEE Ka-kit (*Chairman*)
LIU Kai Lap Kenneth

Executive Directors:

Alfred CHAN Wing-kin
Peter WONG Wai-yee (*Chief Executive Officer*)
John HO Hon-ming (*Company Secretary*)
Martin KEE Wai-ngai (*Chief Operating Officer – Gas Business*)
John QIU Jian-hang (*Chief Operating Officer – Renewable Business*)

Independent Non-Executive Directors:

Moses CHENG Mo-chi
Brian David LI Man-bun
James KWAN Yuk-choi
LOH Kung Wai Christine