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(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 1083)

VOLUNTARY ANNOUNCEMENT

The Earthquake in Sichuan Province, The People's Republic of China

The board of directors (the “**Board**”) of Towngas China Company Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to make this voluntary announcement to update shareholders and the investing public on the impact of the earthquake in Sichuan Province, The People's Republic of China on 20 April 2013 (the “**Earthquake**”) on the Group's business.

The Board hereby announces that the Group's business is operating as usual and there is no damage to the gas pipeline networks or interruption of gas supply of its project companies located in Sichuan Province. Accordingly, the Board does not expect the Earthquake to have any adverse impact on the Group's financial position.

By Order of the Board
Towngas China Company Limited
HO Hon Ming, John
Executive Director and Company Secretary

Hong Kong, 23 April 2013

At the date of this announcement, the Board comprises:

Executive Directors:

CHAN Wing Kin, Alfred (*Chairman*)
WONG Wai Yee, Peter (*Chief Executive Officer*)
HO Hon Ming, John (*Company Secretary*)

Independent Non-executive Directors:

CHENG Mo Chi, Moses
LI Man Bun, Brian David
CHOW Vee Tsung, Oscar

Non-executive Director:

KWAN Yuk Choi, James