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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1083)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page issued by Towngas China Company Limited in respect of its debt securities listed on Singapore Exchange Securities Trading Limited.

By Order of the Board  
**HO Hon Ming, John**  
Executive Director and Company Secretary

23 September 2011, Hong Kong

At the date of this announcement, the Board comprises:

*Executive Directors:*

CHAN Wing Kin, Alfred (*Chairman*)  
WONG Wai Yee, Peter (*Chief Executive Officer*)  
KWAN Yuk Choi, James  
HO Hon Ming, John (*Company Secretary*)  
LAW Wai Fun, Margaret

*Independent Non-executive Directors:*

CHOW Yei Ching  
CHENG Mo Chi, Moses  
LI Man Bun, Brian David



**港華燃氣有限公司**  
**Towngas China Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*  
(the "Company")

23 September 2011, Hong Kong

ISIN: XS0200792405

**REPAYMENT AND CANCELLATION OF  
THE US\$200,000,000 8.25% GUARANTEED SENIOR NOTES DUE 2011  
(THE "NOTES") ISSUED BY TOWNGAS CHINA COMPANY LIMITED  
(FORMERLY KNOWN AS PANVA GAS HOLDINGS LIMITED)**

Reference is made to the announcements of the Company dated 23 September 2004 and 24 November 2008 respectively in relation to the issuance of the Notes listed on Singapore Exchange Securities Trading Limited and its subsequent partial cancellation.

The Company wishes to announce that it repaid all outstanding Notes in the aggregate principal amount of US\$141,000,000, together with accrued and unpaid interest of US\$5,816,250, pursuant to the terms and conditions of the Notes, on 23 September 2011, being the maturity date of the Notes.

Upon their repayment at maturity, all the Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

By order of the Board  
**HO Hon Ming, John**  
Executive Director and Company Secretary