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*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1083)*

PLACING AND ISSUE OF NEW SHARES UNDER GENERAL MANDATE

CHANGE OF COMPLETION DATE



As Placing Agents

The Company and the Placing Agents on 14 January 2013 agreed in writing to change the Completion Date to 16 January 2013 or such other date as the Company and the Placing Agents may agree in writing. It is anticipated that completion of the Placing will take place on 16 January 2013.

Reference is made to the announcement of the Company dated 10 January 2013 in relation to the Placing and the Placing Agreement (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

CHANGE OF COMPLETION DATE

As set out in the Announcement, the Placing is conditional upon the Listing Committee of the Stock Exchange having granted its approval for the listing of, and permission to deal in, the Placing Shares (and such listing and permission not subsequently revoked prior to the

delivery of definitive share certificate(s) representing the Placing Shares) (the “Condition”), and completion of the Placing shall take place on the business day after the date on which the Condition has been fulfilled (or such other date as the Company and the Placing Agents may agree in writing). The Listing Committee of the Stock Exchange on 14 January 2013 granted conditional listing approval for the Placing Shares and accordingly, completion of the Placing should take place on 15 January 2013. The Company and the Placing Agents on 14 January 2013 agreed in writing to change the Completion Date to 16 January 2013 or such other date as the Company and the Placing Agents may agree in writing. It is anticipated that completion of the Placing will take place on 16 January 2013.

Save for the aforesaid change of the Completion Date, all clauses, agreements, provisions, terms and conditions as contained and/or referred to in the Placing Agreement shall remain unchanged and shall continue in full force and effect, and the Placing Agreement as modified as aforesaid shall remain valid and continue to be binding upon the Company and the Placing Agents.

By order of the Board
Towngas China Company Limited
HO Hon Ming, John
Executive Director and Company Secretary

Hong Kong, 14 January 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

CHAN Wing Kin, Alfred (*Chairman*)
WONG Wai Yee, Peter (*Chief Executive Officer*)
KWAN Yuk Choi, James
HO Hon Ming, John (*Company Secretary*)

Independent Non-Executive Directors:

CHENG Mo Chi, Moses
LI Man Bun, Brian David
CHOW Vee Tsung, Oscar