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(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1083)

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

The Company announces that, pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, arrangements have been made by the Company to ascertain the preferences of the Shareholders with respect of their choice of language and means of receipt of all future Corporate Communications.

If the Company does not receive Shareholders' response on or before 17 May 2018, Shareholders are deemed to have agreed to receive all future Corporate Communications through the Website Version.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs in the long run, the Company has made the arrangements described below to ascertain the Shareholder's preferences as to the choice of language (in English only, in Chinese only, or in both English and Chinese) and means of receipt (by electronic means through the website of the Company or in printed form) of all future Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, the following arrangements have been made by the Company:

1. The Company is sending a letter (the "**First Letter**") together with a pre-paid reply form (applicable for posting within Hong Kong only) (the "**Reply Form**"), in both English and Chinese, to Shareholders on 19 April 2018. The Reply Form will enable Shareholders to elect any one of the following options:

- (i) to read all future Corporate Communications published on the website of the Company at www.towngaschina.com (the “**Website Version**”) instead of receiving printed copies, and to receive a notification letter of the publication of the relevant Corporate Communications on the Company’s website; or
- (ii) to receive the printed English version of all future Corporate Communications only; or
- (iii) to receive the printed Chinese version of all future Corporate Communications only; or
- (iv) to receive both printed English and Chinese versions of all future Corporate Communications.

The First Letter explains that if the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating an objection from the Shareholder on or before 17 May 2018, such Shareholder will be deemed to have agreed to receive all future Corporate Communications through the Website Version.

2. With respect to the Shareholders who elect to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to those Shareholders who have made a selection unless and until they inform the Company c/o the Branch Share Registrar by reasonable notice (of not less than 7 days) in writing or by sending an email to towngaschina.ecom@computershare.com.hk that they wish to receive all future Corporate Communications in the other (or both) language(s) (as the case may be), or by electronic means (through the Website Version).
3. When each printed Corporate Communication is sent in accordance with the arrangements described above, a letter (the “**Second Letter**”), together with a pre-paid change request form (applicable for posting within Hong Kong only) (the “**Change Request Form**”), in both English and Chinese, will be attached to or printed in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language is available upon request. The Second Letter also specifies that Shareholders are entitled to change their selected language and means of receipt of subsequent Corporate Communications at any time by completing and returning the Change Request Form to the Company c/o the Branch Share Registrar or by sending an email to towngaschina.ecom@computershare.com.hk.
4. With respect to Shareholders who elect (or deemed to have agreed) to receive the Website Version of all future Corporate Communications, the Company will send a notification letter of the publication of the Corporate Communication on the Company’s website to such Shareholders at their address as appearing in the Company’s register of members maintained by the Branch Share Registrar. The Company will set out in each such notice the steps for notifying the Company of any change of their choice to receive Corporate Communication either in printed form or by electronic means through the Company’s website. If for any reason, such Shareholders have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will upon request in writing to the Company c/o the Branch Share Registrar or by email to towngaschina.ecom@computershare.com.hk promptly sent the Corporate Communications to such Shareholders in printed form, in both English and Chinese, free of charge.

5. All Corporate Communications (in both English and Chinese) will be available in accessible format on the website of the Company at www.towngaschina.com for at least 5 years from the date of first publication. Electronic copies of all such Corporate Communications (in both English and Chinese) will be submitted to the Stock Exchange pursuant to the Listing Rules, and will also be available on the website of the Stock Exchange at www.hkexnews.hk.
6. The Branch Share Registrar is providing a telephone hotline service (Tel: (852) 2862 8555) during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) to enable the Shareholders to make enquiries of the proposed arrangements of the Company described above.
7. The First Letter and the Second Letter will indicate that Corporate Communications in printed form (in both English and Chinese) will be available from the Company and the Branch Share Registrar upon request, as well as on the website of the Company at www.towngaschina.com and on the website of the Stock Exchange at www.hkexnews.hk, and that the telephone hotline service has been provided.
8. Shareholders will have the right at any time to change their elected choice of language and means of receipt of the Corporate Communications by providing reasonable notice (of not less than 7 days) in writing to the Company c/o the Branch Share Registrar or by sending an email to towngaschina.ecom@computershare.com.hk.

RECOMMENDATION

The Company recommends the Shareholders to select the Website Version for all future Corporate Communications in support of environmental protection.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Articles of Association”	the articles of association of the Company adopted and as amended from time to time;
“Branch Share Registrar”	Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong;
“Company”	Towngas China Company Limited (Stock Code: 1083), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange;

“Corporate Communications”	document(s) issued or to be issued by the Company for the information or action of holders of any of the securities of the Company or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Shareholder(s)”	holder(s) of the share(s) of HK\$0.10 each in the share capital of the Company; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By Order of the Board
Towngas China Company Limited
HO Hon Ming, John
Executive Director and Company Secretary

Hong Kong, 19 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

CHAN Wing Kin, Alfred (*Chairman*)
WONG Wai Yee, Peter (*Chief Executive Officer*)
HO Hon Ming, John (*Company Secretary*)
KEE Wai Ngai, Martin (*Chief Operating Officer*)

Independent Non-Executive Directors:

CHENG Mo Chi, Moses
LI Man Bun, Brian David
KWAN Yuk Choi, James