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# 港華智慧能源有限公司 Towngas Smart Energy Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1083)

## VOLUNTARY ANNOUNCEMENT

### ISSUANCE OF DEBT FINANCING INSTRUMENTS IN THE PRC BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Towngas Smart Energy Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to (i) the announcement of the Company dated 29 November 2022 in relation to the application made by TCCL (Finance) Limited, a direct wholly-owned subsidiary of the Company, to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration of debt financing instruments in the aggregate amount of not more than RMB15 billion (the “**Panda Bonds**”) to be issued in multiple tranches as and when appropriate within two years from the receipt of the notice of acceptance of the registration from the Association; and (ii) the announcement of the Company dated 2 June 2023 in relation to, amongst others, the proposed offer to institutional investors in the interbank market in the PRC for subscription of the 2023 Tranche 1 Medium Term Notes (Sustainability Linked and Bond Connect) and the 2023 Tranche 1 Short Term Commercial Paper (Bond Connect) under the Panda Bonds registration.

The board of directors (the “**Board**”) of the Company is pleased to announce that the issue of the Panda Bonds has been completed on 12 June 2023. Based on the bookbuilding and placement results, the total issue size for the Panda Bonds is RMB1.5 billion with an average annual interest rate of 3.27%.

By Order of the Board  
**Towngas Smart Energy Company Limited**  
**John Ho Hon-ming**  
*Executive Director and Company Secretary*

Hong Kong, 12 June 2023

As at the date of this announcement, the Board comprises:

*Non-Executive Directors:*

LEE Ka-kit (*Chairman*)  
LIU Kai Lap Kenneth

*Independent Non-Executive Directors:*

Moses CHENG Mo-chi  
Brian David LI Man-bun  
James KWAN Yuk-choi  
LOH Kung Wai Christine

*Executive Directors:*

Peter WONG Wai-yee (*Chief Executive Officer*)  
John HO Hon-ming (*Company Secretary*)  
Martin KEE Wai-ngai (*Chief Operating Officer – Gas Business*)  
John QIU Jian-hang (*Chief Operating Officer – Renewable Business*)