

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2011			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Towngas	s China Company Li	mited		
Date Submitted	04/05/20)11			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1083</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	month				
Increase/(decrease)					
Balance at close of the month					
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•	Preference	Sharee
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Stock code:Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$300,000,000.00

II. Movements in Issued Share Capital

	No. of ordi		•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,458,334,830			
Increase/ (decrease) during the month	2,010,000			
Balance at close of the month	2,460,344,830			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2001 GEM						
Share						
Option						
Scheme						
(04/04/2001)						
Ordinary shares	NIL	2,010,000	NIL	NIL	2,010,000	NIL
(Note 1)				·		-
, ,						
2. 2005 Main						
Board Share						
Option						
Scheme						
(28/11/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,240,800
$\frac{Ordinary\ shares}{(Note\ 1)}$	IVIL	NIL	TVIL	IIIL	INIL	10,240,000
(Ivole 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin	-		
			(Prefere	nce shares)	<u>N/A</u>	
			(0	Other class)	N/A	
Total funds raised dur	ring the montl	h from exercise o	f			
options (State current				\$7,000,830.0	00	
1						

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
	$\overline{}$	 -				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/					
3.	(/	/)				
(/ /)		`				
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/	/)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/	/)			\	
(uu/IIIII/yyyy)	(/	<i>'</i>				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		. \

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>+</u>	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.	_					
	-\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	<u> </u>					
Stock code (if listed)		<u> </u>	$\overline{}$		·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	_				\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(1	Onici Class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		-
3		
shares (Note 1)		· -
T (1D (0 !) 1	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

_	Oth	ner Movements in Issu	ued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,				Class of shares issuable (Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
•			At price :	Class of shares issuable (Note 1)				
	2.	Open offer	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)				
	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	
				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class shares redeemed (Note 1) Redemption of (/ / Redemption date shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / 8. Consideration issue At price : State currency) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,010,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: Ho Hon Ming, John
Title: Executive Director & Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.