HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 / 04 / 2017

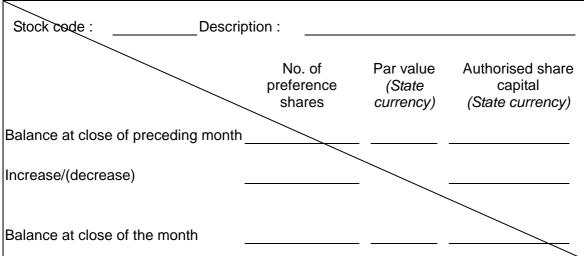
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Towngas China Company Limited |
|----------------|-------------------------------|
| Date Submitted | 02 / 05 / 2017 |

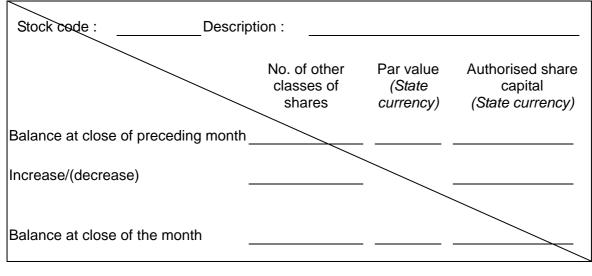
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code : <u>1083</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares



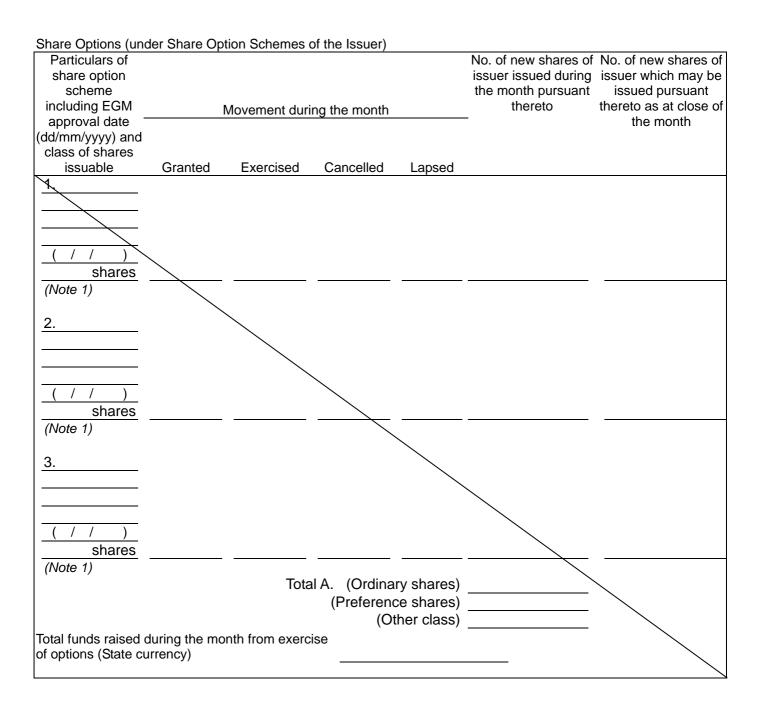
Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir (1) | nary shares (2) | No of preference shares | No. of other classes of shares |
|--|---------------------|--------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 2,711,601,763 | | <u> </u> | |
| Increase/ (decrease) during the month | NIL | | | <u> </u> |
| Balance at close of the month | 2,711,601,763 | | | |

III. Details of Movements in Issued Share Capital

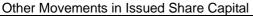


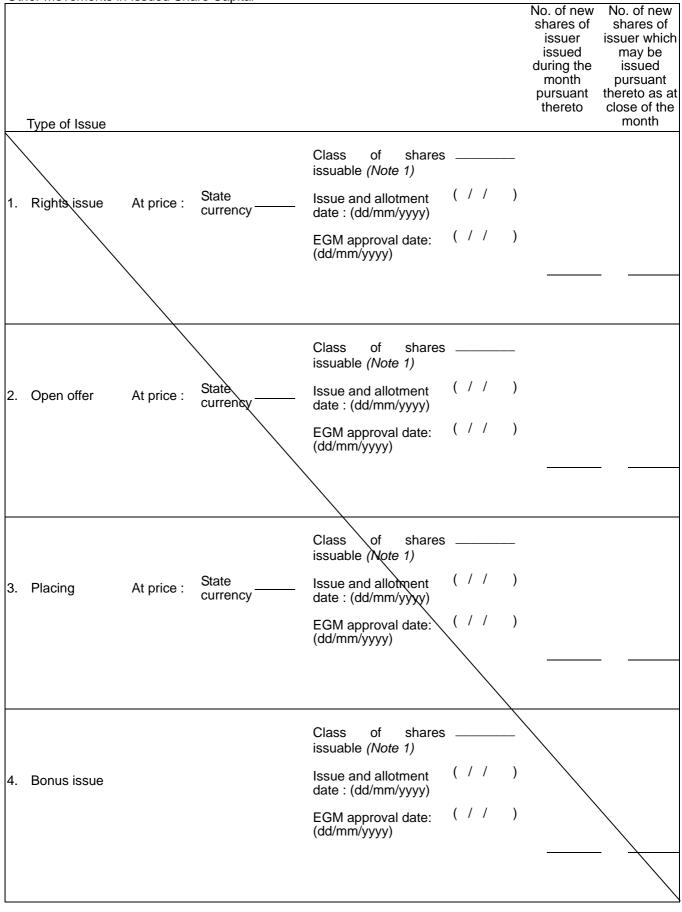
| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\</u> | | | | | | |
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \backslash | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / | | | | | |
| | | | | | | |
| Outransis tions and as | | | | | | |
| EGM approval date | | | \backslash | \ | | |
| (if applicable) (dd/mm/yyyy) <u>4.</u> | (/ / |) | | | | |
| | | | | | | · |
| (/ /) Stock code (if listed) | | | | \backslash | \ | |
| Class of shares | | | | | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| (if applicable) | | | | | \backslash | |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total B | . (Ordina | ary shares) | | \backslash |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | . \ |
| 1 | | | | | | |

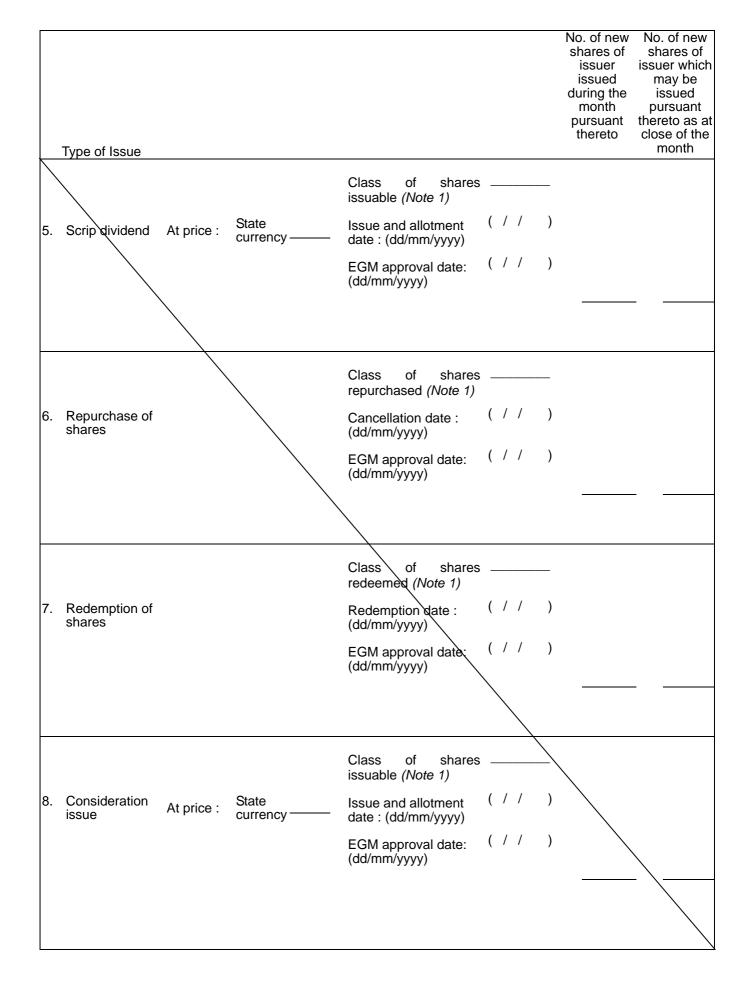
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| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\</u> | _ | | | | | |
| $ $ \rightarrow $-$ | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| | 7 | | | | | |
| | - \ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | - - - - - - | _ | | | | |
| | | | $\underline{\ }$ | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | _ | | | \backslash | | |
| Subscription price EGM approval date (if applicable) | | | (Preferen | ary shares) ce shares) | | |
| | | | (O | ther class) | | - \ |
| 1 | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| * | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | • | |
| 3 | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |







| Type of Issue | | No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|--|--|--|
| | Class of shares —— issuable (Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ date : (dd/mm/yyyy) | /) |
| | EGM approval date: (/ (dd/mm/yyyy) | /) |
| | | |
| | Class of shares — issuable (<i>Note 1</i>) | |
| 10. Other (Please specify) At price : Sta | rency Issue and allotment (/ date : (dd/mm/yyyy) | /) |
| | EGM approval date: (/ (dd/mm/yyyy) | ×) |
| | Total E. | (Ordinary |
| | (Preference (Ot | shares) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| HO Hon Ming, John |
|--|
| Executive Director and Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.