HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 / 10 / 2016

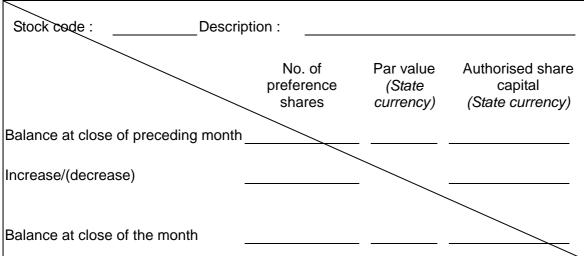
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Towngas China Company Limited
Date Submitted	01 / 11 / 2016

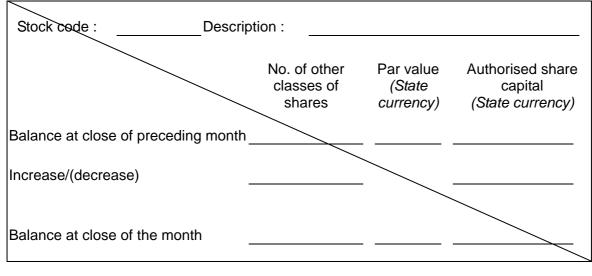
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1083</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



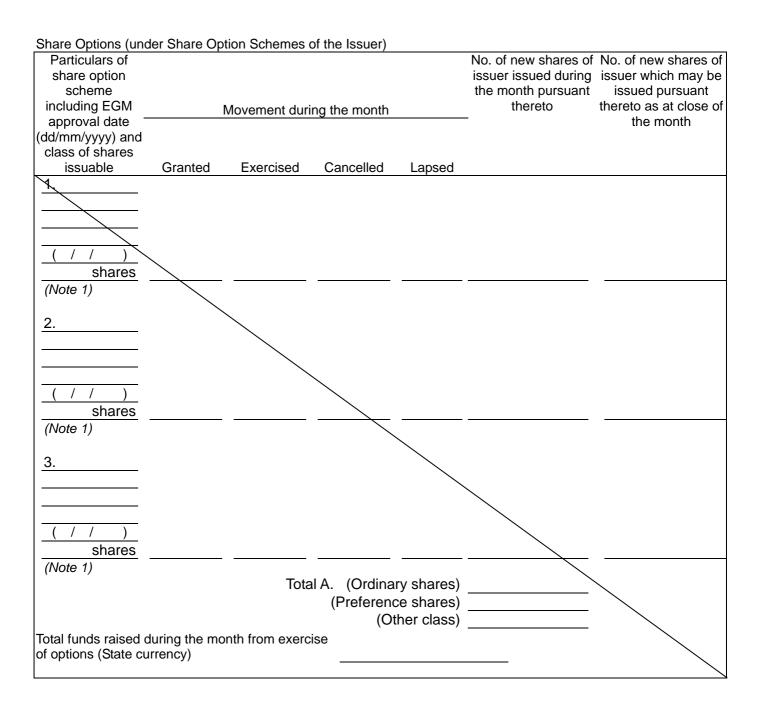
Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,711,601,763		<u> </u>	
Increase/ (decrease) during the month	NIL			<u> </u>
Balance at close of the month	2,711,601,763			

III. Details of Movements in Issued Share Capital

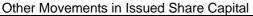


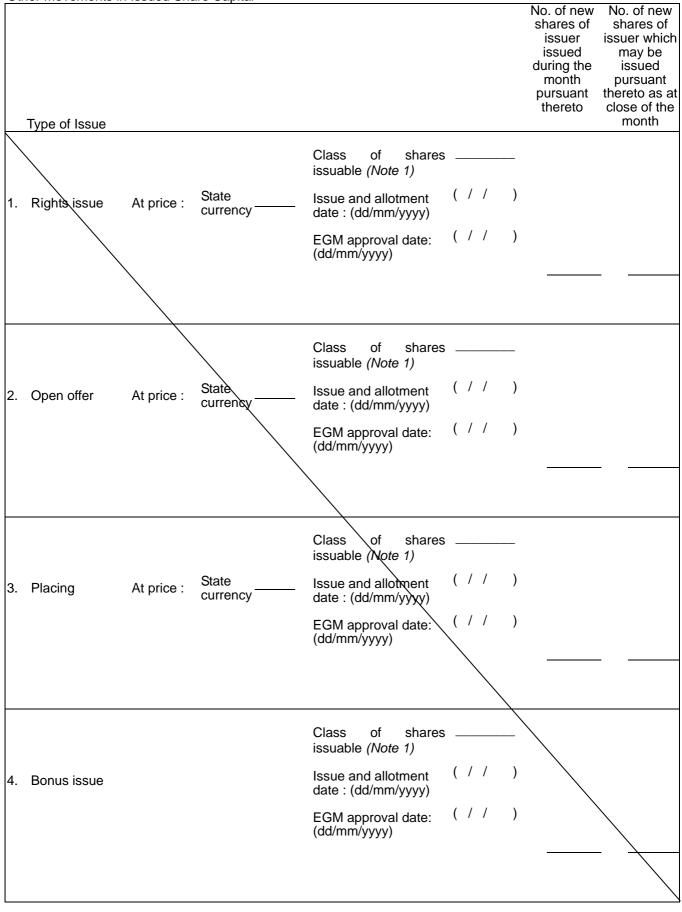
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /					
Outransis tions and as						
EGM approval date			\backslash	\		
(if applicable) (dd/mm/yyyy) <u>4.</u>	(/ /)				
						·
(/ /) Stock code (if listed)				\backslash	\	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		
			(O	ther class)		. \
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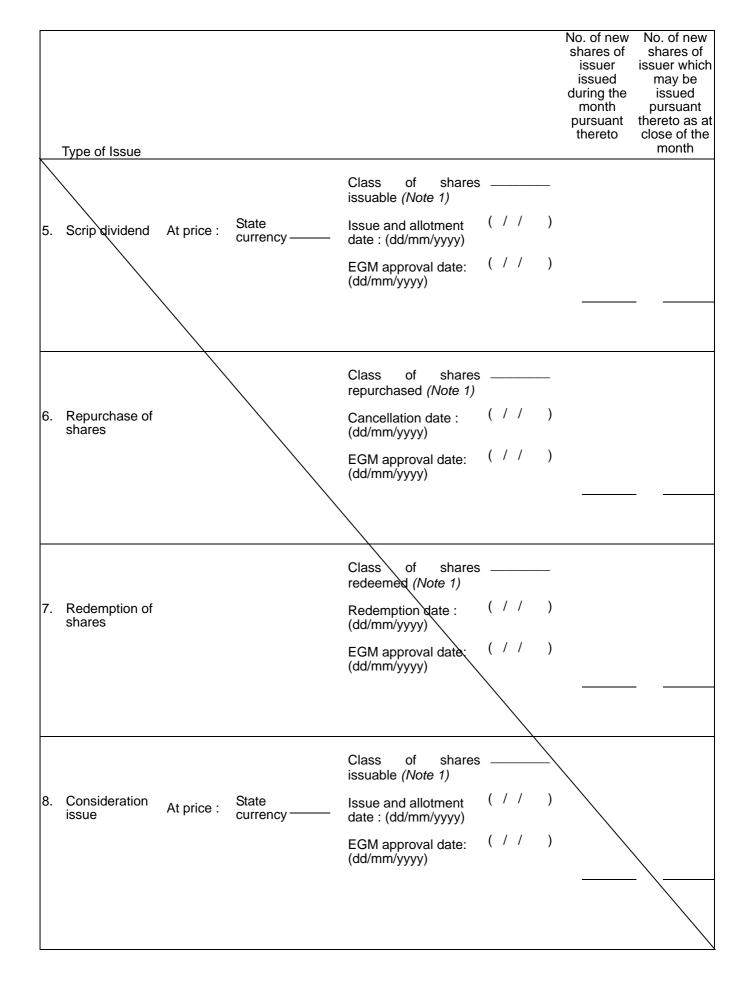
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Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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$ $ \rightarrow $-$	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
	7					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	- - - - - -	_				
			$\underline{\ }$			
Subscription price EGM approval date (if applicable)						
	_			\backslash		
Subscription price EGM approval date (if applicable)			(Preferen	ary shares) ce shares)		
			(O	ther class)		- \
1						

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
*		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)	•	
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Type of Issue		No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares —— issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)
	EGM approval date: (/ (dd/mm/yyyy)	/)
	Class of shares — issuable (<i>Note 1</i>)	
10. Other (Please specify) At price : Sta	rency Issue and allotment (/ date : (dd/mm/yyyy)	/)
	EGM approval date: (/ (dd/mm/yyyy)	×)
	Total E.	(Ordinary
	(Preference (Ot	shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

HO Hon Ming, John
Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.