

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014	

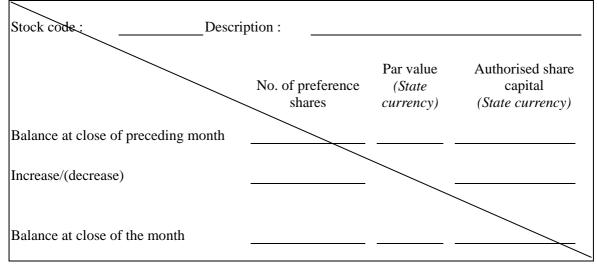
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Towngas China Company Limited	
Date Submitted	07/05/2014	

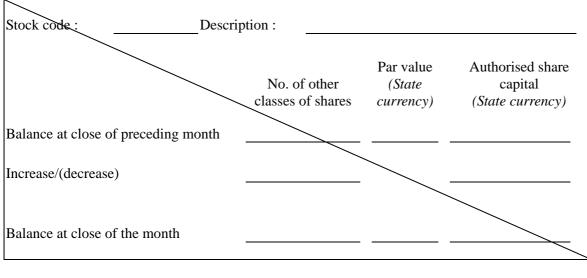
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1083</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



 Total authorised share capital at the end of the month (State currency) :
 HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares	-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,613,049,830			
Increase/ (decrease) during the month	1,515,000			
Balance at close of the month	2,614,564,830			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2005 Main						
Board Share						
Option						
Scheme						
(28/11/2005)						
Ordinary shares	NIL	1,515,000	NIL	NIL	1,515,000	12,020,800
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	1,515,000	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currence		n from exercise of		K\$5,773,665		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
<u> </u>					
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	\				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				\mathbf{n}
	Total	(Prefere	nary shares) ence shares) Other class)		

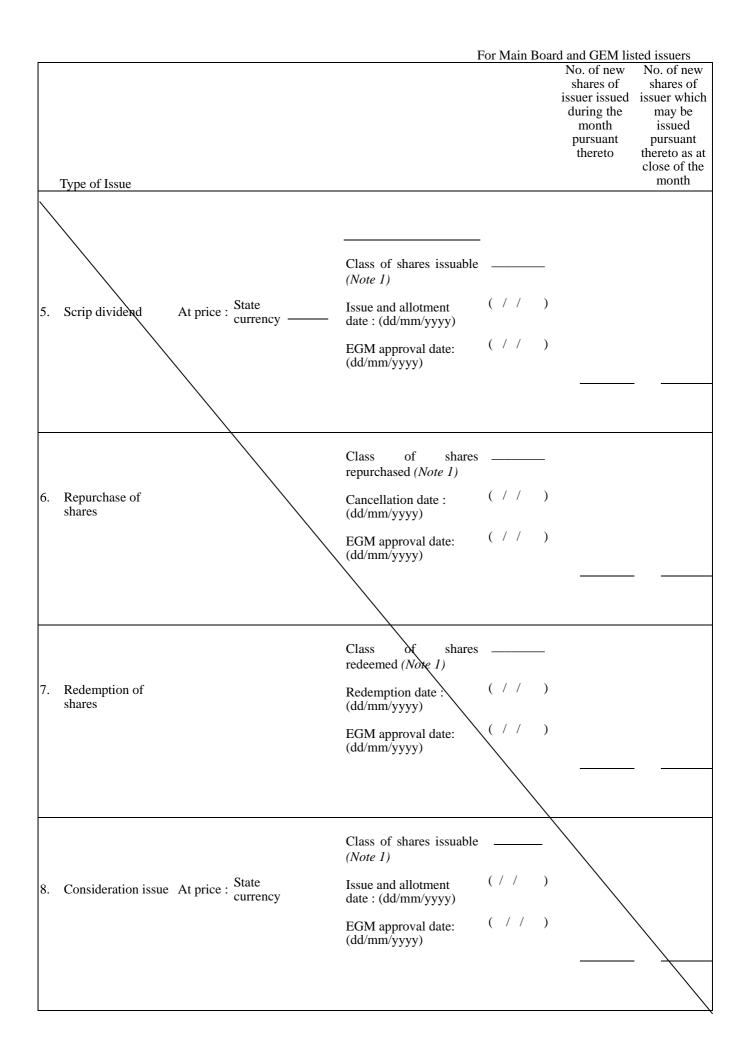
Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
\rightarrow	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
2.						
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		\rightarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\backslash				
3.		\				
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Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			\sim			
EGM approval date				\		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
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Stools and (Sflight 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\mathbf{i}	
EGM approval date					\sim	`
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares)		$\overline{\}$
				ence shares)		- \
				Other class)		- \
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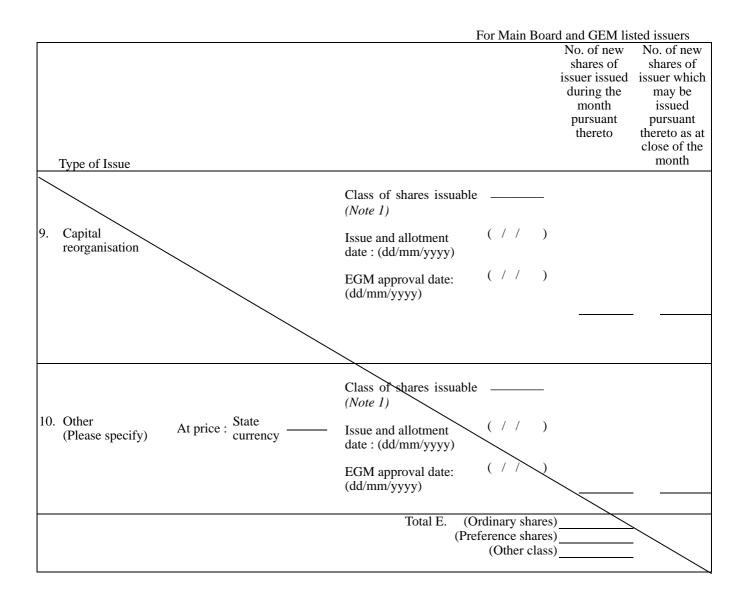
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\left \right $			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
		At price :	Class of shares issuable (Note 1)				
2.	Open offer	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)yy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					`		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,515,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Ho Hon Ming, John
Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.